



DRAVANTI
GROUP

Investment
Term Sheet

*Dravanti
Security
Token
(DRVS)*

Private Offering for
Professional
Investors via the
Black Manta
Platform

Overview

Term	Description
Issuer	Inter-M Traders OÜ, Estonia
Underlying Company	Dravanti Group OÜ, Estonia
Security Agent & Paymaster	Inter-M Traders FZ-LLE, Fujairah Free Zone, UAE
Target Asset Program	€ 3 000 000 000 in assets to be progressively acquired and registered by Dravanti Group OÜ
Total Token Supply	30 000 000 000 DRVS
Token Price	€ 0.10 per token
Total Program Value	€ 3 000 000 000
Token Standards	ERC-20 (SAFE+T) → ERC-3643 (T-REX Security Token)
Networks	Polygon (Mainnet ERC-20) → Tokeny DINO Platform (ERC-3643)
Investor Eligibility	Professional / Qualified Investors only (MiFID II)
Subscription Channel	Exclusively via Black Manta Capital Partners regulated platform
KYC / AML Provider	Black Manta Capital Partners GmbH (Germany)
Minimum Investment	€ 5 000 per investor
Governing Law	Republic of Estonia



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Purpose and Structure

The **Dravanti Security Token (DRVS)** enables professional investors to participate in the creation of a € 3 billion asset portfolio under **Dravanti Group OÜ** through a compliant tokenized structure.

01

Investors

Participate through **Black Manta**, completing full KYC/AML onboarding and wallet whitelisting.

02

Inter-M Traders OÜ

Issues DRVS under a **SAFE+T Agreement**, representing future equity or redemption rights.

03

Security Agent and Paymaster

Inter-M Traders FZ-LLE, as Security Agent and Paymaster, manages funds and enforces pledged-share collateral.

04

Dravanti Group OÜ

Dravanti Group OÜ acquires and registers assets; each tranche is matched by issuance of **non-voting B-shares (ISIN EE0000001683)** pledged to the Security Agent.

05

Asset Coverage

The pledged-share pool expands until full **€ 3 billion asset coverage** is reached, creating tangible backing for DRVS.

Token Lifecycle

Phase 1: ERC-20 SAFE+T

Function: Initial issuance and interim representation of future equity or redemption rights.

Legal Basis: Governed by a SAFE+T Agreement.

Network: Polygon (Mainnet ERC-20).

Phase 2: ERC-3643 Security Token

Function: Fully compliant security token for regulated trading and transfer among qualified investors.

Legal Basis: Adheres to ERC-3643 standards (T-REX Security Token protocol).

Network: Tokeny DINO Platform (ERC-3643).



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Key Investment Terms

Minimum Investment

€ 5 000 (via Black Manta only)

Token Price

€ 0.10 per token

Subscription Currency

EUR

Further details on transfer restrictions, paymaster account, and audit oversight:

Paymaster Account

Inter-M Traders FZ-LLE – Mashreq Bank (UAE)

Transfer Restrictions

Whitelisted wallets only (KYC/AML via Black Manta)

Audit / Oversight

External auditor under Security Agent supervision

Redemption and Liquidity Schedule

0 – 12 Months: Lock-Up Period

Tokens are non-redeemable and non-transferable, except between whitelisted wallets approved via KYC/AML.

Post-24 Months: Redemption

Tokens become redeemable at either their current market value or the full nominal value of €0.10, whichever is higher, ensuring investor protection.

1

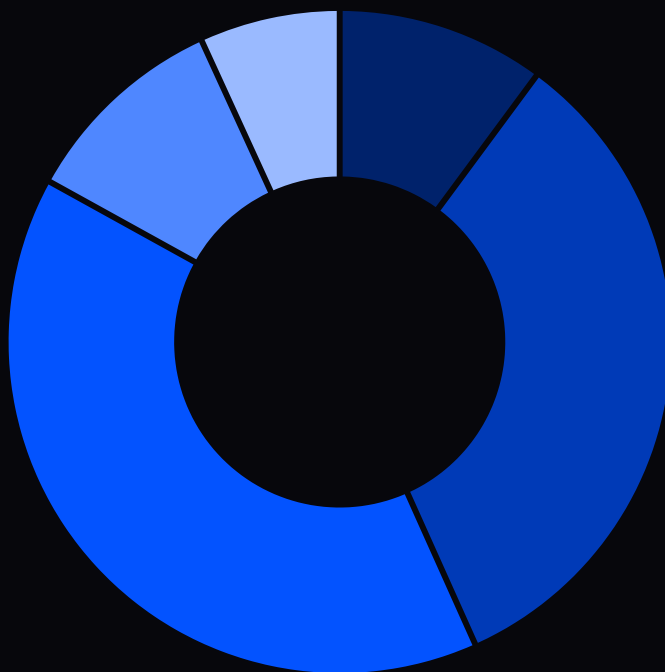
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3

12 – 24 Months: Refund Window

Investors may request a refund at the original investment value only. No premium will be applied during this period.

Token Allocation



■ Seed Investors
 ■ Private Placement
 ■ Institutional Phase
 ■ Treasury Reserve
 ■ Management & Advisory

Allocation Category	Tokens (approx.)	% of Total	Purpose / Notes
Seed Investors	3 000 000 000	10 %	Early strategic investors (24 m lock-up, nominal redemption protection)
Private Placement / Professional Round	10 000 000 000	33.3 %	Main Phase 1 funding via Black Manta (€ 5 000 min.)
Institutional Phase / Conversion	12 000 000 000	40 %	ERC-3643 tokens for institutional investors
Treasury Reserve (Dravanti)	3 000 000 000	10 %	Liquidity support and buy-back pool
Management & Advisory Pool	2 000 000 000	6.7 %	36-month vesting for Inter-M Traders and advisors
Total	30 000 000 000	100 %	—



Phased Issuance Plan

Phase	Description	Token Type	Allocation of tokens	Key Conditions
1 – Seed Round	Strategic early investors via Black Manta	ERC-20 SAFE+T	3 billion (10 %)	Discounted price; 24 m lock-up; nominal redemption guarantee
2 – Private Placement	Main professional phase (€ 5 000 min.)	ERC-20 SAFE+T	10 billion (33.3 %)	12 m lock-up; 12 m refund window
3 – Institutional Phase	Conversion to ERC-3643 security tokens	ERC-3643	12 billion (40 %)	Whitelisted trading between qualified wallets
4 – Treasury Reserve	Liquidity and market stabilization pool	ERC-3643	3 billion (10 %)	Managed under Security Agent oversight
5 – Management / Advisory	Vesting for core team and partners	ERC-3643	2 billion (6.7 %)	36 m vesting; non-transferable until mature

Asset Acquisition and Pledge Mechanism

- Investor funds are collected via Black Manta and managed by Inter-M Traders FZ-LLE for acquisition of qualifying assets in Dravanti's name.
- Each acquired asset is registered in Dravanti Group OÜ, with non-voting B-shares issued and pledged to the Security Agent for DRVS holders.
- Pledges accumulate to reach **€ 3 billion coverage** and are audited annually.
- Upon conversion or enforcement, tokenholders receive 1 : 1 pledged B-shares or monetary equivalent.

Legal and Regulatory Framework

Jurisdiction

Republic of Estonia

Legal Instrument

SAFE+T Agreement →
Security Token Agreement

Applicable Law

Estonian Commercial
Code & Securities Market
Act

Offering Status

Private placement to professional investors via licensed platform

Platform Provider

Black Manta Capital Partners GmbH (Germany)

Token Compliance

ERC-3643 (T-REX) standard aligned with **EU MiCA**

Court of Jurisdiction

Harju County Court (Tallinn)

Token Description

Legal Nature

DRVS tokens are digital securities issued by Inter-M Traders OÜ under a SAFE+T Agreement.

Each token entitles its holder to:

1. Receive a future ERC-3643 security token representing pledged non-voting Dravanti B-shares; or
2. Redeem tokens according to the defined liquidity schedule.

Upon conversion, each ERC-3643 token is linked **1 : 1** to a Dravanti B-share held in pledge by the Security Agent.

Economic Rights

- **Equity Link:** Each DRVS token represents a beneficial interest in non-voting Dravanti B-shares.
- **No Voting Rights:** B-shares grant no governance or voting privileges; they entitle holders only to a share of residual assets in case of liquidation or company dissolution.
- **Redemption:**
 - 0–12 m → no redemption.
 - 12–24 m → refund at cost.
 - 24 m+ → market value or nominal € 0.10 (whichever higher).
- **Transfer:** Only between KYC-verified wallets through Black Manta.
- **Enforcement:** In case of default or dissolution, Security Agent liquidates pledged B-shares and distributes proceeds to tokenholders pro rata.



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Technical Architecture

ERC-20 Phase

Initial SAFE+T tokens on Polygon
(0xf2913e9eAAcaa25c9667120b850C03Dc2C77424B).

ERC-3643 Phase

Migrated to Tokeny DINO Platform with on-chain compliance registry.

Smart Contract Functions

- Wallet whitelisting and transfer permissions
- Lock-up and redemption logic
- Automated pledge record and audit mapping
- MiCA-ready compliance modules

Custody

Investors hold tokens in verified wallets;
Security Agent maintains mirror registry for legal record.

Investor Safeguards

- Fully regulated subscription via Black Manta Capital Partners.
- Wallet-level KYC/AML and whitelisting controls.
- Pledge and asset audits by independent auditor.
- Structured liquidity model ensuring refund and redemption rights.
- Enforcement of investor interests through Security Agent mandate.

Summary

The **Dravanti Security Token (DRVS)** provides professional investors with secure, tokenized access to Dravanti Group OÜ's **€ 3 billion asset program**.

Each DRVS represents a claim on non-voting Dravanti B-shares and associated economic rights without governance participation.

Investors subscribe exclusively through **Black Manta Capital Partners**, with a minimum **€ 5 000** ticket and full MiFID II compliance.

The token follows a progressive liquidity schedule (12 m lock-up → 12 m refund → post-24 m redemption at market or nominal value) and is secured by pledged equity held under Estonian law.