

Investment Terms for First-Stage Investment via SAFE+T Agreement into ERC-3643 Token

SAFE+T (Simple Agreement for Future Equity plus Tokens)

The SAFE+T agreement is a hybrid investment contract designed to offer early-stage investors rights to both future equity and security tokens.

Investment Recipient

Inter-M Traders serves as the primary custodian, managing the Nasdaq CSD ISIN-backed ERC-3643 Dravanti tokens and administering the liquidity pool.

Capital Injection

Investors provide capital to Inter-M Traders to support token issuance, custody operations, and liquidity provisioning.

Dual Conversion Rights

Equity Conversion: Upon a qualifying equity financing event, a portion of the investment converts into equity shares of the underlying company or entity managing Dravanti shares.

Token Conversion: Concurrently or upon regulatory approval and token launch, the remainder converts into ERC-3643 security tokens representing ownership of Nasdaq CSD ISIN-registered shares held in custody by Inter-M Traders.

Conversion Terms

Inter-M Traders serves as the primary custodian, managing the Nasdaq CSD ISIN-backed ERC-3643 Dravanti tokens and administering the liquidity pool.

Liquidity Support

Inter-M Traders manages a liquidity pool to ensure market fluidity and token stability, benefiting investors.

Regulatory Adaptability

SAFE+T offers flexibility to navigate evolving securities and token regulations by providing both equity and token rights.

Investment Process

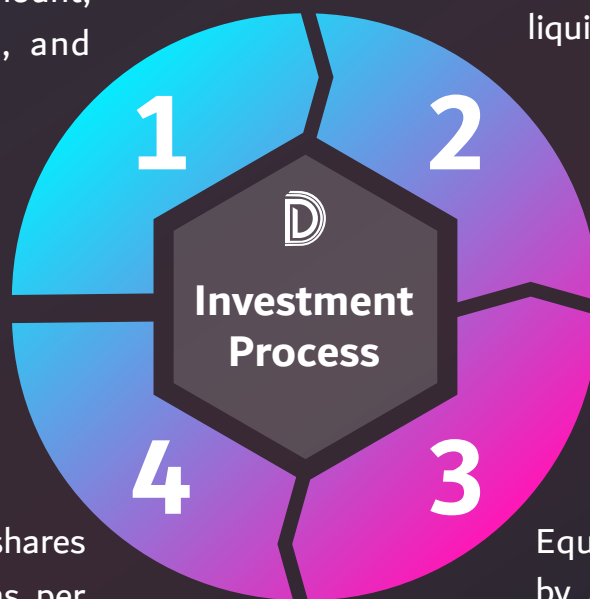
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Agreement Execution

Investors enter a SAFE+T agreement with InterM Traders detailing investment amount, conversion conditions, and rights.

Funding

Capital is transferred to Inter-M Traders for use in custody, regulatory compliance, and liquidity management.



Issuance

Investors receive equity shares and/or ERC-3643 tokens per agreed terms.

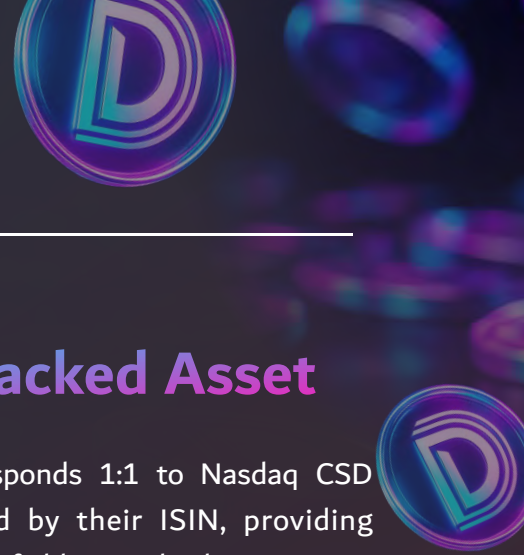
Trigger Events

Equity conversion triggered by a priced equity round or liquidity event.

Token conversion triggered by successful ERC-3643 token issuance and regulatory clearance.

Nasdaq CSD ISIN-Backed ERC-3643 Dravanti Token Description

The Dravanti ERC-3643 Security Token represents a regulated digital ownership certificate of shares registered with the Nasdaq Central Securities Depository (CSD), uniquely identified by an International Securities Identification Number (ISIN). Inter-M Traders acts as the principal custodian and liquidity pool manager for these tokens.



Key Features

Regulatory Compliance

The ERC-3643 standard embeds KYC/AML checks, transfer restrictions, and role-based permissions within smart contracts, ensuring full compliance with applicable securities laws.

ISIN-Backed Asset

Each token corresponds 1:1 to Nasdaq CSD shares identified by their ISIN, providing transparent and verifiable asset backing.

Custodial Security

Inter-M Traders securely holds the underlying shares and administers the liquidity pool, maintaining token stability and investor confidence.

Digital Ownership

Tokens provide immutable, blockchain-based proof of ownership, bridging traditional equity with digital asset innovation.

Transfer Controls

Smart contracts enforce that only verified, jurisdictionally eligible investors may hold or transfer tokens.

Market Interoperability

ISIN registration facilitates token listing on regulated security token exchanges, enabling seamless settlement and custody integration.

Additional Note on Dravanti Group Share Capital

Dravanti Group's share capital is raised based on audited Real World Assets that have been duly registered in the Dravanti Group balance sheet and officially recorded as share capital. This ensures that the share capital foundation is fully supported by verified tangible assets, providing transparency and trust to investors.

This investment structure allows early investors to participate in Dravanti's equity tokenization through flexible, compliant SAFE+T agreements, with Inter-M Traders providing trusted custody and liquidity management.