

BLACK MANTA CAPITAL PARTNERS ® Tokenization as a Service ®

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Tokinvest and Black Manta Capital Partners Forge Strategic Alliance to Accelerate Tokenization of Real-World Assets

DUBAI, MUNICH, LUXEMBOURG, 16 June 2025 - Tokinvest, a leading regulated platform for tokenized real-world assets (RWAs), has announced a strategic partnership with Black Manta Capital Partners (Black Manta), a pioneer in the regulated tokenization of assets across Europe and beyond. This collaboration marks a significant milestone in shaping a more accessible, secure, and efficient investment landscape for institutional and retail investors alike.

Black Manta is renowned for achieving the first-ever regulated cross-border distribution of a tokenized real estate project in Europe and is the first MiFID II regulated tokenization platform licensed by BaFin in Germany. Their end-to-end expertise in structuring, tokenizing, and distributing digital assets across multiple jurisdictions makes them an ideal partner for Tokinvest's global ambitions.

Unlocking a New Era of Real-World Tokenization

The Tokinvest and Black Manta partnership brings together two complementary powerhouses in digital finance:

- Regulatory Strength With licenses across Europe and deep compliance expertise, Black Manta offers unrivalled credibility and market access to over 448 million retail investors across all 27 EU member states.
- Technical Excellence Tokinvest's advanced platform infrastructure, combined with Black Manta's multi-STO capabilities, delivers a full-service offering from issuance to post-trade services.

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Black Manta Capital Partners S.à r.l. 17, Boulevard Raiffeisen, 2411 Luxembourg Grand Duchy of Luxembourg MUNICH BMCP GmbH Prannerstraße 10 80333 Munich, Germany • Global Reach – Both firms operate across Europe, Asia, the Middle East, and North America, creating unmatched international opportunities for tokenized asset issuers and investors.

Driving Innovation in Asset Tokenization

The partnership is focused on accelerating the digitization of a broad range of real-world assets including Real Estate, Investment Funds, Commodities, Debt Instruments and SME and Startup Equity

Through tokenisation, these assets become more liquid, transparent, and accessible – enabling fractional ownership, instant settlement, and automated compliance across global markets.

<u>Scott Thiel</u>, CEO & Co-Founder of Tokinvest, commented: "At Tokinvest, we believe the future of investment is on-chain. Partnering with Black Manta Capital Partners brings us one step closer to that future. Their regulatory pedigree and execution track record are second to none. Together, we'll offer issuers and investors the tools and trust needed to thrive in a rapidly evolving digital economy."

<u>Alexander Rapatz</u>, Managing Partner of Black Manta Capital Partners, added: "We've long championed the power of tokenization to unlock new forms of capital and create fairer, more open markets. Joining forces with Tokinvest in the MENA region and beyond will enable both companies to deliver a stronger, fully compliant, and technologically advanced investment experience. We're excited to be building this future, together."

Advancing the Token Economy

This partnership underpins both firms' commitment to advancing the adoption of tokenized real-world assets by providing a complete ecosystem, from technical infrastructure and legal structuring to investor onboarding and global distribution.

As demand for compliant, transparent, and efficient investment solutions continues to grow, Tokinvest and Black Manta stand ready to lead the next wave of innovation in digital finance.

LUXEMBOURG Black Manta Capital Partners S.à r.l. 17, Boulevard Raiffeisen, 2411 Luxembourg Grand Duchy of Luxembourg MUNICH BMCP GmbH Prannerstraße 10 80333 Munich, Germany **ABOUT TOKINVEST** - Tokinvest is a regulated, pioneering platform that connects real-world asset issuers with investors globally. Our advanced platform simplifies the investment process by creating virtual tokens representing rights to assets and providing comprehensive lifecycle services from ideation to trading to asset servicing. Headquartered in Dubai, we leverage the region's robust regulatory environment to offer all investors access to the most desirable assets.

ABOUT BLACK MANTA CAPITAL PARTNERS - Black Manta Capital Partners ("BMCP") is a next generation investment bank focused on digital and tokenized assets, operating a regulated investment platform for issuances in the European capital market. As a full-service provider for all technical, financial and legal aspects of asset and security tokenization, Black Manta also provides traditional investment banking services such as capital market listing, structuring and placement. Black Manta was founded in Luxembourg in 2018 and runs BMCP GmbH in Munich as a licensed and regulated Financial Service Institute. In addition to Munich, Black Manta is also operational in Vienna, Luxembourg, Cork, Shanghai, Toronto and Boston.

Tokinvest - <u>http://www.tokinvest.capital/</u> Black Manta Capital Partners - <u>https://blackmanta.capital/</u>

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