

Product Information		
Issuer	BMCP Securities S.à r.l. (Tokenized MMF Compartment)	
ISIN / DTI	LU3078479147	7K24SW2NW
Symbol	USMO	
Name	US Money – Black Manta USD Short Term Yield	
Asset Type	Tokenized Note	
Issue Date	13 May 2025	
Maturity Date	31 May 2045	
Blockchain	Polygon PoS	
Smart Contract	0xA1548AeE190B133688610b003D 25f54D35b947fC	
Acc. Stablecoins	USDC (ETH)	
Min. Invest.	USD 10'000	

Underlying Fund Details		
Name	UBS (Irl) USD Sustainable Money Market Fund P (Acc)	
Invest. Manager	UBS (Irl) Fund Plc	
ISIN	IE00BWWCPZ76	
Payouts	Accumulating	
Fund Ratings	AAAmmf, Aaa-mf	
Fund Currency	\$ (USD)	
SFDR Classification	Art. 8	
Total Expense Ratio (TER)	0,50% p.a.	

Secondary Market	10 / 30 bps (Maker / Taker) ²	
Service Providers		
Tokenizer	SBI Digital Markets	
Custodian	SBI Digital Markets	
Broker	SBI Digital Markets	
Digital Asset Broker	BMCP GmbH	
Calculation Agent	BCMP Consulting GmbH	
Trading Venue	21X	
Market Operator	21X AG	
Listing Sponsor	21X AG	

15bps¹

US Money (USMO)

Black Manta USD Short Term Yield

USMO - US Money Token

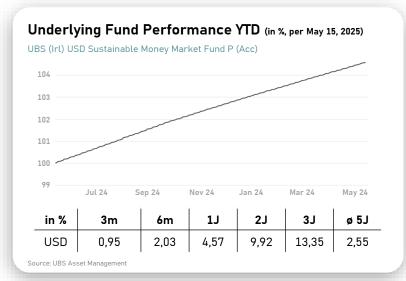
The US Money Token is the first tokenized MMF compartment listed on a European DLT Exchange that can actively be traded on a regulated secondary market with direct settlement through Stablecoins.

The US Money token provides exposure to the UBS (Irl) USD Sustainable Money Market Fund with accumulating yield providing professional and institutional investors direct access to a yield-bearing instrument on the Polygon blockchain.

Investment Objective

The underlying fund invests in high quality, short-term, USD denominated debt securities of US and non-US governmental as well as other issuers.

- USD denominated debt securities of US and non-US governmental as well as other issuers
- No cross-currency exposure is planned (fully hedged if necessary)
- Classified as "Short Term" according to the uniform definition of European money market funds



Further information on the underlying can be found on the website of the underlying fund https://www.ubs.com/uk/en/assetmanagement/funds/asset-class/ie00bwwcpz76-ubs-irl-usdsustainable-money-market-fund-p-acc--pd001.html







Conditions **Primary Market**

¹⁾ charged for primary market subscriptions and redemptions. Transaction fees and fiat-on / offramp fees are charged additionally according to the Final Terms

^{2) 10} bps maker fee and 30bps taker fee for secondary market transactions



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Participation in the offering is subject to successful completion of an investor identification process in compliance with anti-money laundering regulations. Only verified professional and institutional investors according to MiFID II may participate and acquire tokens. There are no preferential subscription rights, nor any entitlement to receive token allocations. Tokens purchased will be credited to the investor's wallet and concurrently recorded in the issuer's register.

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Investing involves significant risks, including the potential for a total loss of the invested capital. To mitigate concentration risk, only funds not needed in the near term or relied upon should be invested. However, the risk is limited to the original investment amount, with no obligation for additional contributions.

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