

## Product Information

Issuer	BMCP Securities S.à r.l. (Tokenized MMF Compartment)	
ISIN / DTI	LU3078479147	7K24SW2NW
Symbol	USMO	
Name	US Money – Black Manta USD Short Term Yield	
Asset Type	Tokenized Note	
Issue Date	13 May 2025	
Maturity Date	31 May 2045	
Blockchain	Polygon PoS	
Smart Contract	0xA1548AeE190B133688610b003D25f54D35b947fC	
Acc. Stablecoins	USDC (ETH)	
Min. Invest.	USD 10'000	

## Underlying Fund Details

Name	UBS (Irl) USD Sustainable Money Market Fund P (Acc)
Invest. Manager	UBS (Irl) Fund Plc
ISIN	IE00BWWCPZ76
Payouts	Accumulating
Fund Ratings	AAAmmf, Aaa-mf
Fund Currency	\$ (USD)
SFDR Classification	Art. 8
Total Expense Ratio (TER)	0,50% p.a.

## Conditions

Primary Market	15bps <sup>1</sup>
Secondary Market	10 / 30 bps (Maker / Taker) <sup>2</sup>

## Service Providers

Tokenizer	SBI Digital Markets
Custodian	SBI Digital Markets
Broker	SBI Digital Markets
Digital Asset Broker	BMCP GmbH
Calculation Agent	BCMP Consulting GmbH
Trading Venue	21X
Market Operator	21X AG
Listing Sponsor	21X AG

# US Money (USMO) Black Manta USD Short Term Yield

## USMO – US Money Token

The US Money Token is the first tokenized MMF compartment listed on a European DLT Exchange that can actively be traded on a regulated secondary market with direct settlement through Stablecoins.

The US Money token provides exposure to the UBS (Irl) USD Sustainable Money Market Fund with accumulating yield providing professional and institutional investors direct access to a yield-bearing instrument on the Polygon blockchain.

## Investment Objective

The underlying fund invests in high quality, short-term, USD denominated debt securities of US and non-US governmental as well as other issuers.

- ✓ **USD denominated debt securities of US and non-US governmental as well as other issuers**
- ✓ **No cross-currency exposure is planned (fully hedged if necessary)**
- ✓ **Classified as “Short Term” according to the uniform definition of European money market funds**

## Underlying Fund Performance YTD (in %, per May 15, 2025)

UBS (Irl) USD Sustainable Money Market Fund P (Acc)



in %	3m	6m	1J	2J	3J	Ø 5J
USD	0,95	2,03	4,57	9,92	13,35	2,55

Source: UBS Asset Management

Further information on the underlying can be found on the website of the underlying fund <https://www.ubs.com/uk/en/assetmanagement/funds/asset-class/ie00bwwcpz76-ubs-irl-usd-sustainable-money-market-fund-p-acc--pd001.html>

- 1) charged for primary market subscriptions and redemptions. Transaction fees and fiat-on / offramp fees are charged additionally according to the Final Terms  
2) 10 bps maker fee and 30bps taker fee for secondary market transactions

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