

BLACK MANTA CAPITAL PARTNERS ®
Next Generation Investment Banking



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AuResources offers investors early exposure to the gold market at a discounted price

MUNICH, ZUG, 15 April 2024 – **AuResources, in partnership with Classic Minerals, Black Manta Capital Partners and SORS Digital Assets, enables the purchase of gold at a discount of up to 10%, effectively expanding opportunities for gold investors by enabling them to participate profitably in the gold value chain for the first time - in the form of gold tokens.**

The project provides access to a series of token offerings which can be converted from Future Gold Ground Tokens into Refined Gold Spot Tokens, which are to be listed on centralized and decentralized exchanges, similar yet a very different approach to other gold token projects.

Investors have a unique opportunity to enter the gold market early at a discounted rate of 5-10%, backed by a structured financing mechanism for the gold extraction process. Initially, investors' capital is deployed through AuResources to Classic Minerals, an ASX-listed mining and gold production company headquartered in Western Australia, facilitating the extraction process and giving investors ownership of the gold still in the ground and still to be refined. After the refinement period, investors can exchange their Future Gold Ground Tokens into Refined Gold Spot Tokens, which represent one single instrument and can be freely traded and stacked amongst other Gold Tokens.

This offers an unprecedented solution for both ends of the gold mining market through blockchain technology.

The project ensures investor security through detailed legal agreements that safeguard their position throughout the venture's duration. The innovative aspect of this initiative lies in the introduction of Future Gold Ground Tokens, each with a lifespan of five quarters (15 months). These tokens are issued quarterly, with the first tranche totaling

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USD 10 million, split into five segments of USD 2 million each. This phased approach allows for the creation of multiple Future Gold Ground Tokens for investment, ensuring sustained engagement and potential returns for investors over time due to the discounted early access of buying gold at the start of its value creation.

More information:

- [AuResources and Classic Minerals Partnership Announcement on ASX](#)

Interested investors can register under [this link](#).

ABOUT AURESOURCE - AuResources AG is a Swiss-based fintech startup using distributed ledger technology to revolutionize the gold market. Its primary innovation is tokenizing future gold production contracts and turning them into digital assets, opening up opportunities for investment much earlier in the gold supply process than traditional markets allow.

ABOUT BLACK MANTA CAPITAL PARTNERS - Black Manta Capital Partners ("BMCP") is a next generation investment bank focused on digital and tokenized assets, operating a regulated investment platform for issuances in the European capital market. As a full-service provider for all technical, financial and legal aspects of asset and security tokenization, Black Manta also provides traditional investment banking services such as capital market listing, structuring and placement. Black Manta was founded in Luxembourg in 2018 and runs BMCP GmbH in Munich as a licensed and regulated Financial Service Institute. In addition to Munich, Black Manta is also operational in Vienna, Luxembourg, Cork and Shanghai.

AuResources - <https://auresources.io/>

Black Manta Capital Partners - <https://blackmanta.capital/>

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