

NEOMONDO.CAPITAL

private investments simplified



INVESTMENT HIGHLIGHTS (Professional)

- Unique dedicated investment vehicle focusing on premium cask ownership
- Proprietary sourcing through our licensed expert network
- Structured as a closed ended vehicle supporting distributions
- Value growth driven by maturation, scarcity and inverse supply/demand imbalance

*TARGET ANNUAL RETURN

+10% p.a.

On asset level, not guaranteed

SCOTCH WHISKY EXPORT

£6.2 Billion

In 2022

GLOBAL WHISKY MARKET

\$106 Billion

By 2025 (source: Statista)

Investment Opportunity

- Steady historical returns and low market-correlation
- Whisky supply vs demand: A perfect imbalance
- In the last ten years, the annual export of Scotch whisky climbed from £4bn to £6.2bn
- Access to niche and exclusive assets
- Tangible asset with a long-established heritage

Investment Approach

- Acquire a pre-selected, highly diversified portfolio of whisky casks with variety of exit points to enhance risk-return profile
- Capture market momentum and monitor movements closely to manage absolute returns
- The portfolio will be opportunistically enriched with rare casks of Japanese whisky, subject to availability.

Investment Team Strengths

- Management team has an extensive network to the industry and only deals with licensed partners with highly reputable backgrounds
- Casks are stored in Government bonded warehouses, and every cask is fully insured
- Whisky cask investment market offers variety of exit strategies

Investment Structure

- Limited Partnership (Luxembourg SCS)
*Service Fee: 1.5% p.a. + 15% performance fee
- Offer Maximum Amount: EUR 20,000,000
- Term: 6+1 years
- Minimum Investment: Professional - EUR 10,000

For more information, please visit the Company's website at <https://www.neomondo.capital/>, or contact us at info@neomondo.capital. The product is reserved for qualified informed investors within the meaning of the EU Regulation 2017/1129 on prospectuses. This document is not an offer to sell or solicit investment in any underlying securities. Please refer to <https://www.neomondo.capital/> for further details.*Targeted annual return on asset level to realisation. The targeted gross return on invested capital at the conclusion of the investment vehicles term can be smaller and is not guaranteed. The purchase of securities has a high degree of risk and may result in the total loss of invested capital.