

COSIMO X

A TOKENIZED FUND INVESTING IN BLOCKCHAIN

INVESTMENT THESIS

Similar to the way new protocols created massive markets in the past,
We believe Blockchain is the largest value creation opportunity since the internet itself.

Blockchain technology will create **\$37.5 Trillion** in value within finance, commerce, security, and social networks

Incumbents must adopt **blockchain protocols** in order to remain competitive within their respective industries

Those that do not will be driven out by **superior products** and models offered by emerging competitors

The **largest investment multiples** exist in new companies that can challenge large incumbents

There are countless start-ups building **innovative products and platforms** to try to capture this value

This affords an opportunity for the experienced tech entrepreneurs at COSIMO to **invest with an edge**

Target Fund Raise	\$100 Million
Raise to Date	\$12 Million
Investment Sectors	Blockchain, fin-tech, digital banking , enabling technologies and services.
Investment Geography	US, Europe, Asia Pacific
Investment Stage	Seed and Series A as first institutional investor
Number of Investments	4-5 Investments per year
Target Net Returns	3-5 x MOIC, 20% IRR

WHAT WE INVEST IN

- Blockchain Platforms
- Digital Banking
- Regulatory Technology
- Identity Services
- Machine Learning
- Tech-Enabled Financial Products
- Cybersecurity
- Peer-to-Peer Transactions

The Benefits of Tokenization

1 Enhanced Liquidity



2 Superior Economics



3 Valuation Transparency



4 Capital Call Discretion



5 Broader Investor Base



6 Evergreen Framework



An Experienced Team of Investors

13

Technology Companies Founded

840%

Aggregate Return to Investors

150

Years of Total Tech Experience

\$450M

Value Created as Operators

40

Patents Filed with US Patent Office

125

New Tech Products Brought to Market

Similar to the way specialize fund managers emerged in the 90's to capitalize on the Internet era, We have assembled a team of specialized blockchain investors to focus on this market.



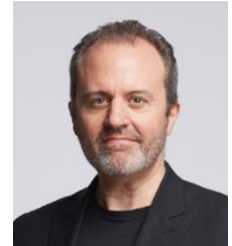
ROB FRASCA
MANAGING PARTNER



CIARAN HYNES
MANAGING PARTNER



CONNOR CANTWELL
PARTNER



KEN LANG
CTO

At COSIMO Ventures we believe that blockchain represents the next frontier in venture investing. The Internet and mobile has completely changed our world, and we think blockchain adoption mirrors that of the internet in the 1990s and mobile in 2008.

COSIMO Ventures was founded 5 years ago by a team that recognizes this pattern of disruption better than others to know when something big is about to happen.

Ability to conduct in depth technical due diligence

Actively participates in blockchain / crypto networks.

Deep operating and investment track record

Significant technology and blockchain operating experience

Deep technical experience in cryptography and distributed systems

Successful entrepreneurial track records, co-founded leading technology companies, with multiple exits.

Proven ability to access the best deals at early stages

Well respected by entrepreneurs with extensive network of over 150 deal flow partners

Active support approach

Add value at all levels with participation in network governance

Fast Facts

Fully regulated by the SEC under Regulation D, Rule 506 (c)
All subscribers will go through traditional KYC/AML process
Investors may also subscribe by paper contribution agreement

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