INVESTMENT THESIS

The advancement of blockchain technology is creating and accelerating the growth of many new companies that eliminate unnecessary intermediary parties within the fields of finance, commerce, trade, cybersecurity, and social networks.

We believe that these emerging companies and micro-economies have the ability to bring about a complete disruption to these sectors and reshape the means by which such industries function – completely redefining which parties capture the most value that is created within an ecosystem.

Given the vast number of early stage developers attempting to build disruptive businesses or platforms in the wake of this new technological revolution, an opportunity arises for the experienced entrepreneurs and venture investors of COSIMO to bridge the gap that exists between the operating support and capital funding that is available to early stage companies beginning to emerge within this space.

It is our aim to back, advise, and grow these emerging companies into global industry leaders. Welcome to the next phase of the internet.

FUND SUMMARY

<p>| | |</p>
<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Target Fund Raise</td>
<td>$100,000,000</td>
</tr>
<tr>
<td>Raised to Date</td>
<td>$10,000,000</td>
</tr>
<tr>
<td>Gross Multiple to Date</td>
<td>1.45x as of September 1, 2019 (unaudited)</td>
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<tr>
<td>Investment Sectors</td>
<td>Fin-tech, Cybersecurity, Identity Services, Digital Assets, Blockchain</td>
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<tr>
<td>Investment Geography</td>
<td>US, Europe, Asia Pacific</td>
</tr>
<tr>
<td>Investment Stage</td>
<td>Late-Seed, Series A, Series B</td>
</tr>
<tr>
<td>Number of Investments</td>
<td>4-5 Deals per Year; 4 Investments Made to Date</td>
</tr>
<tr>
<td>Target Net Returns</td>
<td>3-5x MOIC, 20% IRR</td>
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WHAT WE INVEST IN:

- Blockchain Platforms
- Digital Assets
- Regulatory Technology
- Identity Services
- Machine Learning
- Tech-Enabled Financial Products
- Cybersecurity
- Peer-to-Peer Transactions
The Benefits of Tokenization

Enhanced Liquidity
Investors can trade their economic Interest in COSIMO X, on select exchanges, in the form of Digital Security Tokens. One can buy and sell any amount of their tokens at any time, subject to applicable lock-up periods, for the market value of the token.

Liquidity is also provided by the fund itself through the repurchase and subsequent retirement of tokens on the open market upon portfolio company exits.

Valuation Transparency
The fund will undergo a third-party valuation audit each quarter and publish a current, aggregate portfolio valuation based on the mark-to-market of each individual portfolio investment.

Similar to how a public company may report earnings to its shareholders, the net asset value of the fund will be posted on the COSIMO X website to signal to its investors the underlying value of their tokens.

Superior Economics
COSIMO X will distribute 50% of the proceeds from its investment exits on a deal-by-deal basis by purchasing tokens on the open market, at the market price, and permanently retiring those tokens.

Since the remaining 50% of the proceeds is reinvested into the fund, and a portion of tokens may be repurchased below the NAV, long-term holders benefit from the reduced supply representing a larger pool of investible capital.

An Experienced Team of Tech Investors

13 Technology Companies Founded

$450M Value Created as Operators

840% Aggregate Return to Investors

40 Patents Filed with US Patent Office

150 Years of Total Tech Experience

125 New Tech Products Brought to Market

Rob Frasca
Managing Partner

Ciara Hynes
Managing Partner

Connor Cantwell
Partner EU

Kyle Chapman
Partner

Ken Lang
Partner and CTO

Fast Facts
Fully regulated by the SEC under Regulation D, Rule 506 (c)
All subscribers will go through traditional KYC/AML process
Investors may also subscribe by paper contribution agreement

The Fund will make 4-5 investments per year
Targets 15-20% preferred equity investment and a 20% IRR

LEARN MORE:
Website
Telegram Community
Support